

# **FACT SHEET**

## As at 31 December 2020

# Corporate Profile

- Alpha REIT, is a Malaysia-based Islamic REIT primarily investing in education or education-related assets in Malaysia and/or overseas.
- Alpha REIT was established on 30 June 2017 and approved by the Securities Commission Malaysia as an unlisted REIT, with the intention to list on the Main Market of Bursa Malaysia Securities Berhad in the near future.
- Alpha REIT is managed by Alpha REIT Managers Sdn Bhd, a Securities Commission Malaysia Capital Markets Services License (CMSL) holder for the regulated activity of Fund Management.

## More About Us

- We are the first REIT in Malaysia with a mandate focused on education, which is a longterm industry that has sustainable exposure across demography (from childcare to tertiary) and geography.
- Alpha REIT aims to support education operators to realize the value of their assets for reinvestment into business.
- On the other hand, we provide an alternative entry for investors into the education sector via investment in the real estate utilized in the education industry.

### Salient Features

#### **Investment Policy and Objectives**

 Alpha REIT's key objective is to invest in a diversified Shariah-compliant portfolio of income-producing real estate as well as real estate-related assets that will provide regular and stable distributions to its unitholders as well as to achieve long-term growth in the net asset value per unit in Alpha REIT.

#### **Distribution Policy**

• At least 90% of Alpha REIT's income to be distributed on a half-yearly basis.

#### Financial Year End

• 31 December.

## Key Statistic (as at 31 Dec 2020)

Total assets under management (RM'mil)

425

## Asset portfolio

Alpha REIT currently has 3 properties; Sri KDU, The International School @ Park City and Eaton International School

#### Sri KDU





The International School

@ Park City

#### **Eaton International School**

